ABBOTT EDUCATION NETWORK



## CRM EDUCATION PRESENTS Merlin.net<sup>TM</sup> Patient Care Network (PCN) Overview

## MERLIN.NET™ PATIENT CARE NETWORK (PCN) Introduction and Overview

A Web Application used to **REMOTELY MONITOR AND MANAGE PATIENTS** with Abbott Cardiac Rhythm Management (CRM) And CardioMEMS<sup>™</sup> Devices

- Clinician use only. Patients are not granted access
- Web site URL: <u>www.merlin.net</u>
- Demo Site: <u>www.demo.merlin.net</u>
  - User ID\*: demo\_us1 (demo\_us2, demo\_us3, demo\_us4, demo\_us5)
  - Password: WeCareForHearts!

#### AGENDA

## Merlin.net<sup>TM</sup> Patient Care Network (PCN)

## **GETTING STARTED**

## **BASIC NAVIGATION**

## PATIENT MANAGEMENT

## **EXCLUSIVE FEATURES**

Merlin.net™ Patient Care Network							
Welcome to Maria ant W							
Vercome to Meninnet ~							
Password							
Sign in							
Forgot user ID or password							

# Getting Started

## GETTING STARTED Verify Your Log-In



#### **DO YOU HAVE ACCESS?**

- Passwords expire every 90 days (nominally)
- Keep your email address updated in Merlin.net<sup>™</sup> PCN User Profile
- Confirm clinic contact information is accurate





### TIP: Change the Clinic password setting to NEVER EXPIRE (requires Admin privileges)

## GETTING STARTED Determine Who Needs Access



### **ADMINISTRATIVE ACCESS & USER TYPES**

Admins have total access

- Add/delete Users
- Modify Clinic Level settings

Non-administrative users have restricted access and/or different views

• Ex: Assistant users have view-only rights

Export Options	
Clinical Comments	User Profile
Clinic Users	
Clinic Locations	* First name: Emerson User ID : demo_us2 Credentials: MD V
	Middle: * Password : * · · · · · · · · · · · · · · · · · ·
	* Last name: Cunningham * Confirm Allied Professional Allied Professional Assistant Assistant
	Administrator
	User contact information
	Address 1: 5044 Integer Street Code Code Phone Number

## GETTING STARTED Administrators Can Add/Delete/Modify Users

	Zip/Postal code:	36254	* Email:	nec@vita	aepurusgra	avida				
	State/Prov.		6265.050.00 <sup>1</sup> 28	Message	and data	rates may apply				
	City:	Minnetonka	Text message :			0				
	Country:	USA 🗸	Fax:	1 1	37 81	6 2733	"Phone	1 867 60	1 9464	
	Address 3:		Secondary :	1 2	32	1 5602	After hours contact	Phone	~	
	Address 2:		* Main phone :	1 6	98 16	2 9464	* Security Stamp	: emerson1	۲	
	Address 1:	5044 Integer Street		Gountry A Gode C	ode Pho	one Number				
	User contact in	nformation								
			Image: A state of the state	Administra	itor					
	" Last name: Cun	ningham	password :				Departm	nent: Cardiology	~	
	Middle:		* Password :				* User t	type: Physician	~	
Clinic Locations	* First name: Eme	rson	User ID : 0	iemo_us2			Credent	tials: MD	~	
Dinic Users	User Profile									
Export Options Clinical Comments	Hans Braff									
Report Settings	Showing 1 - 5 of 5					Show 25	✓ per page		44 4 1 1 1	
Cardiac Monitor Clinic Settings	Nichols, Tyler M	D	Physician	0		1	453 360 7120	Intensive Care	0 •	"ADD A NEW USER"
Pacemaker/ CRT-P	Marks, Tanisha I	MD	Physician	<u>0</u> 1		1	202 751 4714		0	OI
Merlin@home Transmitter	Gallagher, Came	eran MD	Allied Pro	fessional		1	378 450 3071	Cardiology	Ő	
DirectAlerts™ settings	Cunningham Er	nerson MD	<ul> <li>User type</li> <li>Physician</li> </ul>			1	598 162 9464	Cardiology		SELECT AN EXISTING US
Clinic Profile Scheduling & Messaging Clinic hours / holidays	All User Types 🔻	Search						Q Add	a user More Actions V	
	Cinic Osera	5 Cancel Save								

## GETTING STARTED Clinic-Level Preferences

## **DO YOU PREFER THE SMARTSCHEDULE™ CALENDAR** or Manual scheduling when you enroll patients?

#### WHICH ALERTS DO YOU TYPICALLY WANT TO SEE?

Alerts can be customized for each device type

- ICD/CRT-Ds With Merlin@home<sup>tm</sup> Transmitters (Implantable Cardiac Defibrillators/Cardiac Resynchronization Devices)
- Pacemakers/CRT-Ps
- Cardiac Monitors

#### WHEN & HOW DO YOU WANT TO BE NOTIFIED?

- During the daily check or only at scheduled/routine follow-ups?
- Phone Call, Text, Email, Fax

#### WHICH REPORTS DO YOU TYPICALLY PRINT?



## GETTING STARTED Become Familiar With Patient-Level Settings

## **GET COMFORTABLE NAVIGATING TO INDIVIDUAL PATIENT PROFILES** to modify settings, verify connectivity, etc.

- Patient Profiles can be used to customize settings to those different than your Clinic-Level preferences
- Leverage common workflow examples or develop your own



### **QUESTIONS? PROBLEMS WITH THEIR HOME MONITOR?**

• Call Remote Care Technical Support 1-877-696-3754

# Basic Navigation

## "Recent Transmissions" Tab (Landing Page)

#### THE "INBOX" FOR RECENTLY TRANSMITTED DEVICE REPORTS

	Abbott					Signed i	n as E Cunningham Merlin.net™	Help Switch to Sign Ou Patient Care Network
ecent Mý Pa	Transmissions Patient List	Tools Clinic Administration	1			Archive 🚟 Print	More Actions V	Quick Links
	Patient	Transmission	Schedule	Device	DirectAlerts™	▲ Alerts List		Unviewed Transmissions
<b>a</b>	Craft (VT w/ ATP), Mr.	07-06-2012,09:08 AM Patient initiated	09-17-2012 73 days	Current <sup>™</sup> VR RF, 1207-36 60391	٣	Successful ATP; Alert Episodes 2	0 1	Patients with overdue follow-up
9	Aybar (AT/AF burden), Mr.	07-06-2012,06 16 AM Scheduled	05-21-2014 684 days	Accent™ DR RF, 2210 : 60351	٣	AT/AF burden; PMT detection;		Patients with pending transmissions due today
9	Craft (VT w/ ATP), Mr.	07-06-2012,02:40 AM	09-17-2012 73 days	Current™ VR RF, 1207-36 60391	٣	Successful ATP, Alert Episodes 2	0	Disconnected Transmitters Messages
9	Harris (VT), Mrs.	07-28-2012,06:40 AM Alert initiated	10-16-2012 80 days	Fortify™ DR, 2231-40 : 60371	٣	Successful ATP;	8	Patient Management
9	Harris (VT), Mrs.	07-24-2012,06:00 AM	10-16-2012 84 days	Fortify™ DR, 2231-40 : 60371	٣	Successful ATP;	8	My Active Patients Enroll Transferred Patients
	Harris (VT), Mrs.	07-21-2012,06 38 AM	10-16-2012 87 days	Fortify™ DR, 2231-40 : 60371	٣	Successful ATP;	0	Release Requests from another
8	Miller (VT/VF Shock), Mr.	07-30-2012,04:50 AM Alert initiated	10-22-2012 84 days	Current™ VR RF, 1207-36 : 60401	l.	HV therapy;		Enroll a new patient

NOTICE THE "QUICK LINKS" SECTION

## BASIC NAVIGATION Quick Links Navigation Bar

#### **ONE-CLICK NAVIGATION TO CLINICALLY RELEVANT INFORMATION**

	Transmissions	Patertue Took Cir	ie Administration	Communica	tion Carmer			Merlin	net Pate	int Gare Networ	
	cFatienta 🕈 🛛 Al	<ul> <li>Search by Name, 40.</li> </ul>	0 Q				Anther	St. Proc. Mark Arte		Quint Links	
	Patart	Transmission	Seasa	Lanation	Device - Device Under Advancy	Dresslants <sup>in</sup>	Away Lat	Latest Commercia	O. Pate	sed Transmissions missions with allers his selft overfalle follow-ca	
•	Test Areolto, Anthony R	02-14-2020,06-20 PM Alert indiated	Nove	Wher ever USA	Forsty'n VR, 1201- ICD 40 Eathery 651609		Upgrades available; Tachy Zone off;	×	a Ada	tis with panding missions due today	
	Edwards, Eva	05-17-2020,09-02 PM Patient initiated	05-08-3038 52 dieys	Sylmar	Confirm Rx ** 1CM, DM3500 2199115	r	Pause Episode, Nute highlighted, Symptom w detection.	2	2 Pate	nyes of Managament	
	Edwards, Eva	03-16-2020, 11 23 PM Patient initiated	05-08-3028 52 ditys	Sylmar	Cooffers Rx**ICM, DM3500 2109118	٣	Paume Episode; Note highlighted; Symptom w detection;	1	D Direct	i Conic Parlanta I Transferied Parlanta ave Responsa from another	
	Edwards, Eva	05-05-2020,00-43 PM Patient initiated	63 days	Sylmar	Confirm Rx ** ICM, CM0500 2199518	r	Pause Episode; Nulle hagtilightest, Symptom wi detection.			Event a new patient	
•	Breast, Sea	05-10-2520,03.45 PM Patient initiated	05-24-3528 75 mays	Syncope	Conferen Rx** ICM, DM3600 2108/113	٣	Pause Episcole, Note highlighted, Sympton or detection	Well Hello thers/, Happy Julce.			
•	Breast, Baa	05-06-2020,08-01 FM	05-24-2020 29-days	Syncope	Confere Rx** ICM, CM3000 3199113	٣	Pause Episode, Hole highlighted byrighten ar detectors	Well Helto thers', Happy Julion		1	
•	Breast, Bas	05-06-2020,08:25 PM Patient initiated	05-34-3030 79-0kys	Syncope	Confirm Rx**ICM, OM1000 3109113	۴	Pause Episode, Note highlighted Symptom w detector.	/ Well Helto Derel, Heppy Julice.			
•	ffreest, One	12-31-2019,03-13 PM Patient initiated	145 days	Syncope	Confirm Rx** ICM, DM0000 2109113	٣	Pause Episode; Note highlighted, Symptom w detection;	Well Hello thers!, Happy Juice.	1		0
	Ground, Date	12-15-2019-08-56 PM Patient soluted	05-24-2520 158 days	Syncope	Confern Rx** ICM, DM3500 : 2199113	P	Paume Episode, Nute highlighted, Symptom wi detection,	Well Hello Shers", Happy Julice			
•	fireser, Dec	12-12-2019,04-04 PM Patient initiated	159 days	Syncope	Confirm Rx** ICM, CM0680 : 2189113	٣	Pause Epistole, Note highlighted, Symptom wi detection	Well Hello theral, Happy Juine	0		
	Breast, Bas	04-23-2020,09-03 AM Scheduled	05-34-3820 31 ditys	Syncope	Conform Rx** ICM, DMD800 2109113		Note highlighted, Pause Episode,	Well Hello Densil, Happy Juice.	0		
	Grener, See	03-25-2620,09-54 AM Scherbuled	05-24-2520 62 ditys	Syncope	Confirm Rx** ICM, DM3500		Note highlighted, Pause Episode,	Well Hello there", Rappy Julos			

Quick Links	
Unviewed Transmissions	7
Transmissions with alerts	20
Patients with overdue follow-up	0
Patients with no future schedule	1
Patients with pending transmissions due today	0
Disconnected Transmitters	5
Messages	0
Patient Management	
My Active Patients	15
Enroll Transferred Patients	1
Release Requests from another clinic	0
Enroll a new patient	

## BASIC NAVIGATION "Patient List" Tab

### **DISPLAYS ALL ACTIVE PATIENTS** enrolled in the Clinic

- Patient Name
- Device Information
- Implant Date
- Number of Transmissions
- Date & Time Of Most Recent Report
- Next Scheduled
   Transmission
- Clinical Comments

🔁 Abbo	ott	_						Sig	gned in as <i>T Marks</i> Merlin.net™ P	Help V Switch to Patient Care N	Sign ( letwo
Recent Transmission	e Patient L	st Tools Clini	c Administration								
Active Clinic Patients	Y ALY	Search by Name,	ID, Dt Q						Enroll a n	ew patient More Ar	ctions <b>v</b>
Patient	Patient Status	Device	Implant Date	Transmitter Software Version	All Transmissions	Latest Transmission	Next Transmission	Connectivity	Last Transmitter Communication	Latest Comments	
Aybar (AT/AF burden) Mr.		Accent® DR RF, 2210:60351	12-04-2009		0 Remote 0 In-clinic		05-21-2014 	S Inductive Not monitored	07-29-2017	On vacation until September 20th and leaving transmitter at	•
Baur Jake		Promote Quadra®, 3237- 40:204490			0 Remote 0 In-clinic		none	(7) Not Paired		1	
Bennett Tony		EllipseD DR, 2411-36:128810	10-10-2011	v8.2.2	0 Remote 0 In-clinic		04-02-2014	0	06-23-2020	1	
Bickford (AT/AF Episodes) Ms.		Accent® DR RF, 2210.60421	06-03-2010	v8.2.2	10 Remote 4 In-clinic	07-06-2012 04:23 AM	08-30-2012 55 days	0	08-23-2020	1	
OChilds (Shock) Mr.		Promote® RF, 3207-36:60311	07-09-2008		3 Remote 1 In-clinic	07-28-2012 10:39 PM	03-28-2014 608 days	⊖No Communication >30 days	08-02-2017	Increased shortness of breath, Drop in daily activity level.	
Freeman (AT/AF) Mr.		Accent® DR RF, 2210/60301	07-07-2010	v8.2.2	0 Remote 0 In-clinic		08-26-2012	Snoozed 1 days remaining		1	
Freeman (lead extraction) Mrs.		Fortify® DR, 2231-40 60441	09-02-2010	v8.2.2	3 Remote 2 In-clinic	07-26-2012 06:56 AM	08-14-2012 19 days	0	06-23-2020	1	0
Garcia Alex		Accent® SR RF, 1210 60901	08-03-2017		0 Remote 0 In-clinic		08-24-2017	Oisabled	08-02-2017	1	

## BASIC NAVIGATION **"Tools"** Tab

#### **NAVIGATE BETWEEN TOOLS** by clicking tabs on the left hand side

🔁 Abbott	_	Signed	in as <i>E Cunningham</i> H Merlin.net <sup>™</sup> Pa	elp▼ Switch to Sign Out tient Care Network			
Recent Transmissions Patie	ent List Tools Clinic.	Administration					
Tools Weekly glance Messages Import process	Weekly glance Week: May 25, 2020 ~ M Current week	<b>2</b> lay 31, 2020					Print
Failed DirectCall™ messages	Monday 25	Tuesday 26	Wednesday 27	Thursday 28	Friday 29	Saturday 30	Sunday 31

- WEEKLY GLANCE allows you to see who's scheduled to transmit
- MESSAGES provide updates from the system on Transmitter status, etc
- **IMPORT PROCESS** allows import of a programmer session record
- FAILED DIRECTCALL™ MESSAGES indicates patients who didn't receive the message and follow up is still required

## BASIC NAVIGATION "Clinic Administration" Tab

#### **ONLY SHOWN FOR THOSE WITH ADMIN PRIVILEDGES**

- Global preferences for your clinic can be set from each of the TABS ON THE LEFT
- Streamlines Patient Management



# Patient Management

## MERLIN.NET™ PCN Patient Management

**4** BASIC OPERATIONS of Remote Monitoring

- 1. Patient Enrollment
- 2. Scheduling
- 3. Verifying Connectivity
- 4. Customizing Alerts & Notifications

# #1: Patient Enrollment

## The Patient Enrollment Process

### **CONSISTENT, STEP-BY-STEP PROCESS** applies to all patients enrolled in your clinic

- New Patients (New Implants)
- Transferring Existing Patients To Your Clinic

#### **ENROLLING PATIENTS VIA ANY METHOD** will walk through this process



## PATIENT MANAGEMENT Patient Enrollment

#### EASILY ACCESSIBLE FROM QUICK LINKS MENU

econ	Abbott Transmissions Patient List	Tools Cinic Administration				Signed a	Merlin.net <sup>*</sup>	Patient Care Network
My P	abents ¥ Al ¥ Search	by Name, ID, Dr. Q				Archive 🔛 Print	More Actions ¥	Quick Links
	Patient	Transmission	Schedule	Device	DirectAlerts™	<ul> <li>Alerts List</li> </ul>	0	Universed Transmissions Transmissions with alerts
ê	Craft (VT w/ATP) Mr.	07-06-2012 09:08 AM Patient initiated	00-17-2012 73 days	Current <sup>19</sup> VR RF, 1207-30 60391	٣	Successful ATP; Aliert Episodes 2	0	Patients with overdue follow-up Patients with no bits or schedule
â	Aytaer (AT:AF burden), Mr	07-00-2012.06-10 AM Scheduled	05-21-2014 684 days	Accent** DR RF, 2210 60351	٣	AT/AF burden PMT detection;	0	Patients with pending transmissions due today
ê	Craft (VT w(ATP), Mr.	07-06-2012,02.40 AM	09-17-2012 73 days	Current <sup>TH</sup> VR RF, 1207-36 60301	٣	Successful ATP, Alert Episodes 2	۵	Disconnected Transmitters Messages
ŵ	Harris (VT), Mis	07-26-2012 06:40 AM Alert initiated	10-10-2012 80 days	Fortily** DR. 2231.40 60371	٣	Successful ATP	. 0	Patient Management
e.	Harris (VT), Mrs.	07-24-2012 06:00 AM	10-16-2012 84 days	Fortify** DR 2231-40_00371	٣	Successful ATP;	0	My Active Patients Frack Transferred Patients
6	Harris (VT), Mrs.	07-21-2012 06:38 AM	10.16.2012 87 days	Fortity** DR 2231-40 60071	٣			Release Requests from another
-	Miller (VT/VF Shock), Mr,	07-30-2012.04:50 AM Alert initiated	10-22-2012 84 days	Current <sup>14</sup> VR RF, 1207-36 : 60401	k	ENROLL NEW PATIEN	л	Enroll a new patient

🔁 Abbott	t			2						
Recent Transmissions	Patient List	Tools	Clinic Administration							
Enroll a Patie	ent									
Enroll Patient by Device										
Try this option first for	auto enroll or	transferri	ng a patient							
* Device name:	* Device name: Select									
* Device Serial #:										
* Date of birth:	MM	-DD-YYYY	, ,							
				Enroll						
Enroll Patient by M	/lerlin.net™	' Numb	er							
* Merlin.net™ number:										
				Enroll						
Enroll Manually										
Use this option for ma	nual enrollmer	nt.		Enroll						

# #2: Scheduling

## PATIENT MANAGEMENT Scheduling Patients



### ✓ BUILD A SCHEDULE

- When was the last time the Patient was interrogated? → Start there
- Use the SmartSchedule<sup>™</sup> Calendar to schedule device check intervals (ex: Every 91 days for life)



### **DO YOU WANT THEIR HOME MONITOR TO "BEEP?"**

- Some do, some don't.
- This can be managed via the volume setting during the enrollment process, or in the Patient Profile at any time.

## PATIENT MANAGEMENT: SCHEDULING Scheduling Options

### **ADMINISTRATORS CAN PROGRAM A PREFERRED SCHEDULING METHOD** for enrolling all patients

Recent Transmissions	Patient List	Tools	Clinic Administration					
Administration		Sched	uling & Messa	aging Edit				
Clinic Profile								
Scheduling & Messaging	H	lere are yo	ur overall clinic default se	ettings for device patient sched	uling and me			
Clinic hours / holidays	P	Preferred scheduling method						
ICD/ CRT-D		Smart	tSchedule™ calendar	O Manual entry calendar	○ None			
Marlin@home_Transmi	Hor							

## PATIENT MANAGEMENT: SCHEDULING Scheduling Options

#### **MANUAL SCHEDULE**

- MUST GO IN AND UPDATE SCHEDULE ONCE IT EXPIRES
- Manually schedule the dates you want to transmit reports
- Limited to 12 months (can't schedule a date beyond 1 year from the current date

Schedule Type	⊖ SmartSchedule™ calendar:	💿 Manual e	entry calendar:	O None:
Last Tran	smission:	Transmit on:		Interval:
07-06-201	2	06-26-2020		2912 days
		09-25-2020		91 days
		MM-DD-YYYY		

#### SMARTSCHEDULE<sup>™</sup> CALENDAR

- AUTOMATICALLY UPDATES
- Pick the dates you want
- Example: Every 91 days for life

Permanent schedu	ule:		
Starting on		08-30-2012	transmit every: 13 Weeks (91 days) for: 12 Months
	O the	•	
		of	then bring the patient in-clinic and repeat cycle.
Switch to tem	porary sc	hedule	_
Starting on:		MM-DD-YYYY	transmit every: for:
	0 the		
			then revert to permanent schedule:

# #3: Verify Connectivity

#### PATIENT MANAGEMENT: VERIFY CONNECTIVITY

## Is The Transmitter Working Properly?

## THIS CAN BE INVESTIGATED BEFORE CALLING THE PATIENT

### WHAT TYPE OF CONNECTION DO THEY HAVE?

- Merlin@home<sup>TM</sup> transmitter displays
  - Landline
  - Cellular (for Cell Adapter)
  - Wi-Fi<sup>‡</sup> (for Broadband Kit)
- Mobile App displays
  - "Mobile" for Wi-Fi<sup>‡</sup> or Cellular

Connectivity	Telephone No.	Last Transmitter Communication	Connection	Connectivity Note
ONo Communication >30 days	+1 111 111 1111	11-03-2017	Mobile	/
ONo Communication ≥30 days	+1 240 422 9474	11-03-2017	Mobile	/
ONo Communication 7 days	+1 656 352 3561	06-17-2020	Landline	/
No Alert Checks >30 days	+1 415 854 7722	06-25-2020	Landline	/
No Alert Checks 28 days	+1 716 675 8789	06-25-2020	Landline	/

### WHEN WAS THE LAST COMMUNICATION DATE?

• This is the last time the transmitter communicated with Merlin.net<sup>™</sup> PCN

### WHEN WAS THE LAST DIRECTALERTS<sup>™</sup> NOTIFICATION FEATURE CHECK?

• This is the last time the Merlin@home<sup>TM</sup> transmitter communicated with the implanted device

#### PATIENT MANAGEMENT: VERIFY CONNECTIVITY

## **Connectivity Columns Provide Information At-A-Glance**

Active Clinic Patients	• AI •	Search by Name	ID D Q						Encol a m	ow patient More /	ictions.		
Pationt	Patient Status	Dovice	Implant Data	Transmitter Softward Version	All Transmissions	Latest Transmission	Next Transmission	Connectivity	Last Transmitter Communication	Lefest Comments	0		
Aybar (AT:AF burdon) Mr		Accent® DR RF, 2210/60351	12-04-2009		0 Remote 0 te cirec		05-21-2014	(a) inductive Not monitored	07-29-2017	On vacation until September 20th and leaving transmitter at			
OBaur Jako		Promote Guadrath 0237- 49.204490			C Remote D In-clinic		none	(1) Not Faired		1			
Benneti Tony		Elipse0 DR 2411-38-128810	10-10-2011	v8.2.2	0 Remote 0 In-clinic		04-02-2014	0	08-23-2020	1	Rocent transmissions	Terr Let Cane Administration	
Bickford (ATIAF Episodes) Ms.		Accent® DR RF, 2210/60421	05-03-2010	v8.2.2	10 Remote 4 In-cirric	07-06-2012 04:20 AM	08-30-2012 55 days	0	06 23 2020	1	Patient profile Transmo	ision All Transmissions Direct/rend * Vewer Clinical Commonts	
Childs (Shock) Mr		Promote/B-RF, 3207-36-60311	67-09-2008		3 Remote 1 In-cinic	07-28-2012 10:30 PM	03-28-2014 608 days	One Communication >30 days	08 02 2017	Increased shortness of breath, Drop in daily activity lead	Bennett Tony	Platent IC, DR, 2011-36 Ellipsic DR, 2011-36 Platent Last > Platent profile > Transmitter	
Freeman (AT:AF) Mr		Accent® DR RF, 2210 60301	07-07-2010	v8.2.2	0 Remote 0 to clinic		08-26-2012	Snoozed 1 days remaining		1	Patient profile	Transmitter 🚥	Pret Protio Rolasse Patiens Mo
OF rooman (lead		Forsty@ DR: 2231-40:60441	09-02-2010	v822	2 Remote 2 In-clinic	07-26-2012 06:56 AM	08-14-2012 19 days	0	06-23-2020	2	Transmitter	Transmitter Setup Preference	Last Transmitter Communication
Garcia Alex		Accent® 5R RF, 1219.60001	08-03-2017		0 Remote 0 In-clinic	_	08-24-2017	( © Disabled	08-02-2017	1	Follow-up Schedule Direct/Vens <sup>14</sup> Notification	Rif is a transmitter model and serial if you would like a transmitter to directly pair to this patient's Media net profile without test attempting to read the patient's device.	This information populates once a patient's transmitter has had a successful connection Merin net. The date upstates at least once every 7 days it the transmitter is pupped in a experiencing connection (sauca.
											Deserve Centar Data	Transmitter Serial #: 2003551	Transmitter Serial #: 2001951
												Transmitter Model: (X1150-RF	Transmitter Model: EX1160

**MORE DETAIL AVAILABLE** on Patient Profile

## PATIENT MANAGEMENT: VERIFY CONNECTIVITY Investigating Disconnected Transmitters

Enroll a new patier

**COMPARING DATES** on the Connectivity Columns helps troubleshoot whether the connectivity issue is between the device and the transmitter or the transmitter and Merlin.net<sup>TM</sup> PCN

Quick Links		Active Clinic Patients V Patie	ents with disconnected transmitters	Search by Name, IL	D. Dr Q				More	e Actions V
Transmissions with alerts 20		Patient	Device	Implant Date	Connectivity	Telephone No	Last Transmitter Communication	Connection	Connectivity Note	0
Patients with overdue follow-up		Childs (Shock) Mr.	Promote® RF, 3207-36:60311	07-09-2008	No Communication >30 days	+1 809 787 1254	08-02-2017		1	0
Patients with no future schedule		Smith John ID:Syncope	Confirm Rx™.ICM, 3500:8001001	09-01-2016	No Communication >30 days	+1 111 111 1111	11-03-2017	Mobile	1	0
Patients with pending ( transmissions due today		Doe Jane ID:Post_Ablation	Confirm Rx™ ICM, 3500:8009001	09-01-2016	⊖No Communication >30 days	+1 111 111 1111	11-03-2017	Mobile	1	0
Disconnected Transmitters 5	Disconnected Transmitters	Johnson Emma	Confirm Rx™ ICM, 3500.8000343	10-27-2017	ONo Communication	+1 240 422 9474	11-03-2017	Mobile	1	0
Messages (		Craft (VT w/ ATP) Mr.	Current® VR RF, 1207-36 60391	01-06-2010	No Communication >30 days	+1 312 343 4547	05-21-2020	Landline	1	
My Active Patients 13		Henry (Innap Md Swtch) Mrs.	Accent® DR RF, 2210:60361	10-22-2009	ONo Communication 7 days	+1 656 352 3561	06-17-2020	Landline	1	
Enroll Transferred Patients		GKaminsky (SVT Episodes) Mr.	Current® VR RF, 1207-36 60431	05-26-2009	No Alert Checks	+1 415 854 7722	06-25-2020	Landline	1	
Release Requests from another C		Norton (silent AF) Mr.	Accent® DR RF, 2210:60411	03-03-2010	No Alert Checks 28 days	+1 716 675 8789	06-25-2020	Landline	1	0

## PATIENT MANAGEMENT: VERIFY CONNECTIVITY Investigating Disconnected Transmitters

**IF THE DATES MATCH** then it's likely **THE TRANSMITTER** causing the lack of communication.

- The transmitter may have simply been unplugged, turned off, or there is a problem with cell adapter/phone line.
- Example here showing 9 days ago was June 15<sup>th</sup>, etc.

If the dates **DO NOT MATCH** then the transmitter is plugged in, turned on and communicating with Merlin.net<sup>™</sup> PCN, but the **PATIENT IS TOO FAR FROM THE MONITOR**.

- The transmitter is likely not in the correct room, too far from the patient at night, or the mobile app is not running in the background, or maybe the Patient has been traveling away from home.
- Example showing today's date as June 24th





## PATIENT MANAGEMENT: VERIEV CONNECTIVITY Is the Transmitter Working?



## → IF NOT, CALL THE PATIENT

- Where is the transmitter? Is it plugged in?
- Is it close to where you sleep at night (when the Daily Check is performed)?
  - Is it facing where you sleep?
  - Level with the bed/recliner?
  - Close to it?
- What type of service do they have?
  - Cell phone, Landline, Wi-Fi<sup>‡</sup>?
- If not, where do they go that might have service?

## #4: Customizing Alerts & Notifications

## PATIENT MANAGEMENT: ALERTS & NOTIFICATIONS Choose WHEN Alert Transmissions Are Sent



**RED/YELLOW = SEND A TRANSMISSION** when you see this alert **OFF = DO NOT SEND A TRANSMISSION** for this alert

#### **"OFF"** means the alert WILL NOT BE THE REASON FOR A TRANSMISSION

• These alerts will still appear if a transmission sends for another reason (scheduled, another alert is triggered, etc).

## PATIENT MANAGEMENT: ALERTS & NOTIFICATIONS Choose HOW Alert Transmissions Are Sent

### HOW DO YOU WANT TO BE NOTIFIED when a transmission with alerts is received?

- Email
- Fax
- Phone
- Text

Red Aler	rts	🏴 Yellow Alerts	Medical Team
Send Red Ale	erts during Office Hours to:	Send Yellow Alerts during Office Hours to:	Send Alerts after Office Hours to Medical Team for:
Email		None	Off
Sand Dad Ala	erts after Office Hours to:	Send Yellow Alerts After Office Hours To:	On-call Physician Contact:
Email	DirectAlerts™ Settings	for ICD/CRT-D patients with Merlin@Home	Cancel Save Show Device
Email	DirectAlerts <sup>TM</sup> Settings You may wish to handle Red and Yellow A Please tell me how and when you'd like to	for ICD/CRT-D patients with Merlin@Home	Cancel Save Show Device
Email	DirectAlerts™ Settings You may wish to handle Red and Yellow A Please tell me how and when you'd like to <b>Red Alerts</b>	for ICD/CRT-D patients with Merlin@Home	Cancel Save Show Device
Email	DirectAlerts TM Settings You may wish to handle Red and Yellow A Please tell me how and when you'd like to PRed Alerts	for ICD/CRT-D patients with Merlin@Home	Cancel Save Show Device           Medical Team           Send Alerts after Office Hours to Medical Team for:

## patient management: alerts & notifications Merlin@home<sup>TM</sup> Transmitter

Checking the option for "INFORM PATIENT" prompts the Patient home monitor to display the "CALL CLINIC" MESSAGE shown below when the alert is found.

Alert Type	Alert Clas	sification		Inform Patient 🥥
	PRed Red	P Yellow	Off	
Device at ERI	۲	$\bigcirc$	$\bigcirc$	



### **"CALL CLINIC" MESSAGE**

If the STARS ICON IS LIT and ALL FIVE PROGRESS LIGHTS ARE FLASHING on the Merlin@home transmitter, this indicates that the patient should CALL THEIR CLINIC

• Press the Start button to stop flashing lights and beeping sounds

## PATIENT MANAGEMENT: ALERTS & NOTIFICATIONS **Option to Inform Patient**



Profile

**THE "CALL CLINIC" NOTIFICATION** on the patient's Merlin<sup>™</sup>@home transmitter will only be used during the defined hours under the Patient Profile

It will not beep at night or if Volume is "Off" ٠



## PATIENT MANAGEMENT: ALERTS & NOTIFICATIONS Alert Preferences Can Be Set At The Clinic Level By **Device Type**

#### **PACEMAKERS/CRT-Ps**

Patient & Device Data	DirectAlerts <sup>™</sup> Notification ∎	3		Patient profile Patient & Device Data Transmitter Follow-up Schedule	DirectAlerts™ Notification Alert Type
Transmitter Follow-up Schedule DirectAlerts™ Notification	Alert Type	Alert Classificatio	on	DirectAlerts <sup>IN</sup> Notification Baseline Clinical Data	Tachy Therapy Disabled Device Programmed to Emergency Pacing Values Charge Time Limit Reached Possible HV Circuit Damage
Dascinic Ginnear Data	Device Programmed to Emergency Pacing Values Device Reset Backup VVI or AAI Device at ERI	CHECKED DAILY O Will prompt a transmission during daily check tr	DFF Vill not be the eason for a ransmission		Longevity Analysis (requires Tech Services suppor Device Reset Backup VVI or AAI Device at ERI Atrial Pacing Lead Impedance Out of Range LV Pacing Lead Impedance Out of Range
	Atrial Pacing Lead Impedance Out of Range RV Pacing Lead Impedance Out of Range *AT/AF Episode Duration > Threshold *AT/AF Burden > Threshold *Average Ventricular Rate during AT/AF > Threshold High Ventricular Rate detected				LeadAssurance <sup>144</sup> Alert      VT/VF episode occurred     Non-sustained VT Episode Occurred     Non-sustained VT Episode Occurred     'AT/AF Episode Ocurred     'AT/AF Bunden > Threshold     'At/AF Bunden > Threshold     'Atvarage Ventricular Rate during AT/AF > Threshol     High Voltage Therapy Delivered     Successful ATP Pacing delivered     Therapy Accelerated Ritythm

#### ICDs/CRT-Ds

\*BiV Percent Pacing Less Than Limit

Edit

Alert Classification Red Vellow

Off

Your list for available DirectAlerts<sup>™</sup> Notifications may appear different depending on jurisdiction or device

## PATIENT MANAGEMENT: ALERTS & NOTIFICATIONS Alert Preferences Can Be Set At The Clinic Level For Each Device Type

CARDIAC	Alert Type		Alert Clas	sification		
MONITORS			🏴 Red	P Yellow	Off	
	Device Alerts					
	Battery Low	CHECKED DAILY		۲	$\odot$	OFF
	Parameter Errors	Send me a transmission for		۲	$\circ$	I do not want this to be the
	Monitor at End Of Service	these alerts when you		۲	•	reason a transmission is sent.
	Device Reset	check the device each day.		۲		
	Monitoring Disabled			۲	•	
	Clinical Alerts					
	AF Episode				۲	
	Continuous AF				۲	
Make sure this is	AF Burden				۲	
checked if the	V. Rate during AF				۲	
patient will be	Tachy Episode				۲	
recording	Brady Episode				۲	
symptoms!	Pause Episode				۲	
	Symptom Alert	Send me a transmission		۲	0	
	Record Symptom using Patient App 🥥	<b>IMMEDIATELY</b> if this happe	ns.			
	ALL alerts can always be seen in Recent Transmission	IS				

Your list for available DirectAlerts™ Notifications may appear different depending on jurisdiction or device

# Exclusive Features & Benefits

**Exclusive Features** 

CONTACT A COLLEAGUE DIRECTCALL™ MESSAGES & DIRECTALERTS™ NOTIFICATIONS CONNECTIVITY COLUMN WEEKLY GLANCE **Exclusive Features & Benefits** 

**CONTACT A COLLEAGUE** – Securely share reports with Reps or others from Merlin.net<sup>™</sup> PCN

DIRECTCALL™ MESSAGES & DIRECTALERTS™ NOTIFICATIONS – Notify patients about scheduled transmissions (or missed transmissions) with an prerecorded phone call or voicemail; automatic or manual options CONNECTIVITY COLUMN – Quickly see the status of any patient's home monitor WEEKLY GLANCE – Provides a printable list of who's scheduled to transmit

## MERLIN.NET™ PCN EXCLUSIVE Contact A Colleague



#### **EMAILING REPORTS IS VERY USEFUL!**

- Select & share Device Reports via email
- Add comments, notes
- Securely email other physicians or Reps for their review

#### **EXAMPLES INCLUDE:**

- Patient with chemo treatment
- Clearance for surgery
- Patient calls on their way to ER
- Patient calls you from work



#### MERLIN.NET<sup>™</sup> PCN EXCLUSIVE

## Send a DirectCall<sup>TM</sup> Message (Automatic Reminder)



**DIRECTCALL™ MESSAGING** allows manual or *automatic* phone calls, voicemails & text messages

## **AUTOMATIC OPTIONS** are available under the Patient Profile

• Triggered automatically based on the schedule set in the Patient's Profile

#### DirectCall™ Messaging

You (the Clinic) must obtain the express consent of the patient prior to enabling the Messaging feature and before sending calls or text messages to cellular or home telephones. You must also honor any patient's withdrawal of consent. Record messages in the patient's medical record as appropriate.

DirectCall™ Automated follow-up reminders

DirectCall™ Automated overdue messages

Notify Patient Between: 09:00 AM

and: 04:00 PM

DirectCall™ method: Call Primary/Mobile phone

**AUTOMATED FOLLOW-UP REMINDERS** remind Patients about upcoming scheduled transmissions

#### **AUTOMATED OVERDUE MESSAGE** reminds

Patients about transmissions they missed and asks them to send their data

#### MERLIN.NET<sup>™</sup> PCN EXCLUSIVE

## Send a DirectCall<sup>TM</sup> Message (Manual Reminder)



**MANUAL OPTIONS** can be chosen at any time upon reviewing the Recent Transmissions or Patient List tab and noticing something they want to contact one or multiple patients at once.

				My Patients Y All Y Search	sh by Name, ID, Dr 🔍				Archive Print More Acti	ions
Send a DirectCall™				and the second second	×	Schedule	Device	DirectAlerts™	Ale Selected Rows	
					, i	09-17-2012 73 days	Current = VH RF, 1207-36 60391	٣	St Mark as unviewed Al Export Transmission	
Patient	Alerts	Call Clinic	Send Again	Keep next appointment	No message	05-21-2014 684 days	Accent™ DR RF, 2210 : 60351	٣	A Send a DirectCall™ P Copy transmission to dist	k.
Craft (VT w/ ATP), Mr.	2 Alert Types 2 Alert Episodes	0	0	0	О и	09-17-2012 73 days	Current™ VR RF, 1207-36 60391	٣	S Full List	
					И	10-16-2012 80 days	Fortify™ DR. 2231-40 : 60371	٣	St Download Spreadsheet	
				(	Cancel Send M	10-16-2012 84 days	Fortify™ DR, 2231-40 : 60371	٣	Add or Remove Columns	e.
				🚔 Harris (VT), Mrs.	07-21-2012,06:38 AM	10-16-2012 87 days	Fortify™ DR, 2231-40 : 60371	٣	Successful ATP;	.0
				Miller (VT/VF Shock), Mr.	07-30-2012,04:50 AM Alert initiated	10-22-2012 84 days	Current™ VR RF, 1207-36 60401	٣	HV therapy;	C
				Norton (silent AF), Mr.	06-25-2012,04:00 AM	10-02-2012	Accent <sup>™</sup> DR RF, 2210 :		Long AT/AF;	

## MERLIN.NET™ PCN EXCLUSIVE DirectCall<sup>™</sup> Pre-Recorded Messages



#### **FOLLOW-UP REMINDER (AUTOMATED)**

"Hello. This is your cardiac device clinic calling to remind you about your scheduled follow-up appointment. Please send your data any time tomorrow."

#### **OVERDUE MESSAGE (AUTOMATED)**

"Hello. This is your cardiac device clinic calling. It seems you've missed your scheduled home follow-up appointment. We'd like to remind you to please send your data as soon as possible."

#### **CALL CLINIC**

"Hello. This is your cardiac device clinic calling. Please call us during office hours for important information."

#### **SEND AGAIN**

"Hello. This is your cardiac device clinic calling. We would like to confirm your last follow-up data. Please re-send data as soon as possible."

#### **KEEP NEXT APPOINTMENT**

"Hello. This is your cardiac device clinic calling to let you know we received your follow-up data and it looks normal. We look forward to your next follow-up

## MERLIN.NET™ PCN EXCLUSIVE Connectivity Column



Snoozed \_\_\_ Days Remaining

#### Connectivity

Not monitored

Not Paired



1 days remaining



🛞 Disabled

### **QUICKLY VIEW CONNECTIVITY STATUS** for all Patients from Patient List page



## **Adding Connectivity and Last Transmitter Communication Columns**

#### Signed in as *E Cunningham* Help▼ Switch to Sign Out Merlin.net<sup>™</sup> Patient Care Network



## MERLIN.NET™ PCN EXCLUSIVE Weekly Glance



#### **STAY AHEAD OF THE GAME** by printing the upcoming schedule

- See **EXACTLY** who's scheduled to transmit
- Filter one week at a time (up to 3 weeks from the current date)

🔁 Abbott						Signed in as <i>E Cunningham</i> Merlin.net <sup>™</sup>	Help V Switch Patient Care	to Sign Out Network
Recent Transmissions Patie	ent List Tools	Clinic Administration						
Tools Weekly glance Messages Import process	Weekly g Week: May 25, 20 Current week	lance 020 ~ May 31, 2020						Print
Failed DirectCall™ messages	Monday 25	Tuesday 26	Wednesday 27	Thursday 28	Friday 29	Saturday 30	Sunday 31	

## MERLIN.NET™ PCN EXCLUSIVE Device Check Follow-Up Schedule

### **SMARTSCHEDULE™ CALENDAR** - Program device check intervals for life!

- Supports 12-month rotating perpetual (revolving) calendar
- Schedule does not expire

### AUTOMATIC SCHEDULE CAN BE BASED ON:

- Date of the month, or
- Day of a specific week

	Patient List > Patient profile > Follow-up Schedule	
atient profile	Follow-up Schedule	Print Profile Release Patient More Action
ransmitter	Schedule Type      SmartSchedule <sup>™</sup> calendar     Manual entry calend	tar O <sub>None</sub> View Sulle
irectAlerts™ Notification aseline Clinical Data	Bromanent schedule:           Starting on         08-30-2012           Image: the start schedule:         Image: the start schedule:           Image: the start schedule:         Image: the start schedule:           Image: the start schedule:         Image: the start schedule:           Image: the start schedule:         Image: the schedule:           Image: the schedule:         Image: the schedule:           Image: the schedule:         Image: the schedule:	transmit every: 13 Weeks (91 days) for: 12 Months
	Switch to temporary schedule Starting on:  MM-DD-YYYY	transmit every: for:

# Best Practices

## MERLIN.NET™ PCN Best Practices



#### **CHECK IT REGULARLY**

- The more you log-in, the easier it gets
  - Your eyes will teach you what needs to be addressed



#### TRAIN PATIENTS TO DOWNLOAD <u>BEFORE</u> CALLING THE CLINIC

- Empowers them to take an active role in their care
- Saves time with them on the phone
- Allows clinic to speak intelligently about their device when they call

## BEST PRACTICES: FREQUENTLY PRINTED REPORTS Sharing Clinically Relevant Data







#### Abbott

One St. Jude Medical Dr., St. Paul, MN 55117 USA, Tel: 1 651 756 2000 Abbott.com INDICATIONS, SAFETY & WARNINGS

Merlin.net™ Patient Care Network (PCN) Remote Care Technical Support: 1-877-MyMerlin (1-877-696-3754) mymerlin@abbott.com

Brief Summary: Prior to using these devices, please review the Instructions for Use for a complete listing of indications, contraindications, warnings, precautions, potential adverse events and directions for use.Brief Summary: This product is intended for use by or under the direction of a physician. Prior to using these devices, please review the Instructions for Use for a complete listing of indications, contraindications, warnings, precautions, potential adverse events and directions for Use for a complete listing of indications, contraindications, warnings, precautions, potential adverse events and directions for use. <sup>™</sup> Indicates a trademark of the Abbott group of companies. <sup>‡</sup> Indicates a third party trademark, which is property of its respective owner. © 2020 Abbott. All Rights Reserved.

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